

Appendix A: APPLICATION FOR ORDINARY UNITS

ListedReserve Managed Fund

Application pack for ordinary Units

The application pack includes this page, the Application documents and the Appendix.

The trustee for the ListedReserve Managed Fund (Fund) is ListedReserve Pty Limited ACN 624 133 133 AFSL 513745 of Level 2, 7 Bridge Street, Sydney NSW 2000 (Trustee).

Application documents

1. Application instructions
2. Application form
3. Investor applicant additional details
4. Wholesale client certificate
5. Know Your Customer – AML/CTF identification requirements

Completed applications

Send completed applications via email to: investors@listedreserve.com

Please ensure to include in your application:

- Signed Application form
- Confirmation of transfer of funds
- Completed payment instructions
- Wholesale certificate
- Identification requirements

1. Application instructions

Prospective unit holders (Applicants) are advised to read the application instructions in full. To subscribe for Units, please complete the Application form contained in this Application pack.

Each completed Application form must be accompanied by the Unitholder's application money in the form of a cheque made payable to ListedReserve Pty Limited or via direct deposit. The direct deposit account details are:

Name: ListedReserve Pty Limited

BSB: 112-879

Account: 414 799 246

Bank: St George

Reference: [Applicant's Name]

The completed Application form and application money must be received in Australian Dollars and be accompanied by an appropriate wholesale client certificate.

Unitholders are advised to provide full banking details and, as applicable, Australian Tax File Numbers for payment of proceeds from the sale or redemption of Units. Unitholders will be responsible for notifying the Trustee of any change to these banking details.

These Application documents inviting purchase or subscription for Units is confidential (apart from disclosure to your financier and/or professional advisers on a confidential basis) and is for the sole use of, and may only be acted on by, the prospective Unitholder to whom it was provided. The Application form may be completed only by the prospective Unitholder on their own behalf.

The Application form and other Application documents must be signed as follows:

1. By the Applicant personally;
2. By each Applicant, in the case of joint applications;
3. Applicants who are trustees of a superannuation, provident, or other fund must apply in the name(s) of the trustee(s); or
4. Where the applicant is a company, the Application form must be signed by two (2) directors of the company; a director and a company secretary of the company; or if the company is a proprietary company that has a sole director who is also the company secretary or in such a case in the absence of a company secretary, by that director.

2. Application form

ListedReserve Pty Limited (Trustee) ATF ListedReserve Managed Fund (Fund)
ACN 624 133 133 AFSL 513745

Dated: / /

_____ (Applicant) hereby applies for \$_____ (Application Money) of ordinary Units in the ListedReserve Managed fund.

The Application Money is enclosed or being electronically transferred to your account (please tick).

Will the Units be held beneficially? _____ (SEP)

The Applicant:

- Acknowledges that, subject to receipt of cleared funds, the Trustee will issue or transfer the Units at an issue price calculated in accordance with the Trust Deed;
- Represents and warrants that it has the power and is duly authorised to invest in and hold Units in the Trust;
- Represents and warrants that it is a wholesale client within the meaning of that term under the Corporations Act 2001 (Cth);
- Represents and warrants that it has read the ListedReserve Managed Fund Information Memorandum (in Appendix a) and ListedReserve Managed Fund Trust Deed (in Appendix b) to which this Application form relates prior to completing this Application form;
- Agrees to be bound by the Trust Deed as amended from time to time;
- Acknowledges that neither the Trustee nor any of their employees or associates of the Trustee had represented or warranted that the Trust will achieve a specific rate of return or guaranteed any rate of return for the investment;
- Acknowledges that neither the Trustee nor any of their employees or associates has provided advice taking into account their objectives, financial situation or needs;
- Acknowledges that all Applications are processed at the discretion of the Trustee and the Trustee has the right to reject an application;
- Acknowledges that any information they have provided herein is, to the best of its knowledge, true and correct in every respect and may be relied upon by the Trustee;
- Acknowledges that the Trustee may be required to pass on information about this investment^(SEP) to the relevant regulatory authority in compliance with the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006* (Cth) and associated rules and regulations (AML Requirements). The Applicant will provide such information and assistance that may be requested by the Trustee to comply with its obligations under AML Requirements and will indemnify it against any loss caused by its failure to provide such information or assistance;
- Represents and warrants that the monies used to fund my investment in the Trust are not derived from or related to any money laundering, terrorism financing or other illegal activities, whether prohibited under Australian law, international law or convention “illegal activity” and the proceeds of my investment in the Trust will not be used to finance any illegal activities; and
- Represents and warrants that they are not a “politically exposed” person or organisation for the purpose of any AML Requirements.

Executed as a deed poll by the Applicant

Name of applicant

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Date

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For company:

Executed in accordance with section 127(1) of the *Corporations Act 2001*:

Director/company secretary

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Name of Director/company secretary (print name)

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Director

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Name of Director (print name)

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For individuals:

Executed by:

Applicant

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Name of Applicant (print name)

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Applicant 2/witness

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Name of Applicant 2/witness (print name)

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3. Applicant's additional details

Name of Applicant

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Contact person
(if applicant not an individual)

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Date of birth

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Identity number
(passport or driver licence)
ACN/ABN

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Capacity (if applicable)

--

Street address

--

Postal address

--

Telephone number

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Email address

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Tax file number

--

Distributions

Pay any distributions from the Fund to:

Name of financial institution

--

Account name

--

Account number

--

Branch name

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BSB

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4. Wholesale client certificate

Please include a current wholesale client certificate from your qualified accountant, as defined under s88B of the *Corporations Act 2001* (Cth), as amended by any ASIC legislative instrument. Further details on any of these items can be found through ASIC (www.asic.gov.au) under 'Certificates issued by a qualified accountant'. A template is included here.

CHAPTER 7 OF THE CORPORATIONS ACT 2001	
NAME OF PERSON OR ENTITY	
ADDRESS OF PERSON OR ENTITY	
Name of qualified accountant	
Address of qualified accountant	
I certify that the person or entity whose details are set out above:	
I. has net assets of at least \$2.5 million; or	
II. has a gross income for each of the last two (2) financial years of at least \$250,000	
I belong to (name of professional body – eg. Institute of Chartered Accountants in Australia; or CPA Australia; or National Institute of Accountants in Australia)	
My membership designation from this professional body is (designation – eg. CA, ACA, FCA; or CPA, CFPA; or PNA, FPNA, MINA, FINA)	
I comply with this body's continuing professional education requirements (Y/N)	
Signature of qualified accountant	
Date of certificate issuance	

5. Know your customer – AML/CTF identification requirements

The AML Requirements require identification information from Applicants. This information must be provided by you or your financial adviser.

There may be a delay in the processing of your Application or your Application may be rejected where you (or your financial adviser) do not provide adequate identification documents.

Investor name (you must provide a separate Customer Identification Form for each investing person/entity)

Identity number (if applicable)

Date of birth (dd/mm/yyyy) (if applicable)

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Please complete the relevant investor details and provide us with the requested identification information with your completed Application form.

If a document is in a language other than English it must be translated by an accredited translator. An accredited translator is defined as a person currently accredited by Australia's National Accreditation Authority for Translators and Interpreters Ltd (<http://www.naati.com.au/>) at the level of Professional Translator, or above, to translate from a language other than English into English; or a person who currently holds an accreditation that is consistent with this standard.

Natural persons

Please complete the following details and provide verification documents detailed below:

Full name:

Other name used (if applicable):

Date of birth (dd/mm/yyyy):

Residential address (PO Box is NOT sufficient):

Contact detail: Country code:

Area code:

Phone:

Email:

Supplementary information (must be completed)

Country of citizenship:

Occupation or business activity:

Main purpose of investment/transactions:

Source of funds for the investment/transactions:

A *current* or a *certified copy* of one of the following:

- a foreign drivers licence that contains a photograph of the person in whose name it was issued and the individual's date of birth **and** your national ID card issued by the government containing your photograph and signature. Both documents must be current; **or**
- a foreign government, United Nations or United Nations agency issued passport or similar travel document containing a photograph and signature of the person. The document must be current.

Foreign company (if applicant is investing through a company)

Please complete the following details and provide the verification documents detailed below:

Full company name

Country of formation/incorporation/registration relevant)

Name of foreign registration body (if

Type of company e.g. public, private (if registered) registered)

Identification number (if

Registered office (if the company is not registered, principal place of business in country of formation or incorporation)

Principal place of business in Australia (if any). Residential address is required (street, suburb, state, postcode, country) - PO Box is not acceptable.

Full name and address of local agent

1 For a foreign company registered with ASIC:

- a *current* or a *certified copy* of a search of ASIC databases showing:
- the full name of the company;
 - the ARBN;
 - the registered office address;
 - the principal place of business (if any);
 - the names of each director (only provide if a proprietary company); and
 - the names and addresses of each shareholder (only provide if a proprietary company that is not otherwise licensed or regulated).

2 For a foreign company not registered with ASIC:

- a *current* or a *certified copy* of a search of the relevant foreign registration body;
- if a search is not available, a *current* or a *certified copy* of a certificate of registration (or equivalent) issued by the relevant foreign registration body, showing:
- the full name of the company;
 - the identification number of the company (if registered);
 - whether the company is registered as a public, private or other type of company (if registered);
 - the registered office address (if registered);
 - the principal place of business (if any);
 - the names of each director (only provide if a private company); and
 - the names and addresses of each shareholder (only provide if a proprietary or private company that is not otherwise licensed or regulated).

Trustee (if applicant is investing through a trust)

Please complete the following details and provide the verification documents detailed below:

Full name of trust

Country of establishment

Full name of trustee(s)

Full business name of trustee(s) (if any)

Please provide the required documents (see below) confirming:

For all trusts:

- full name of the trust
- full business name of trustee
- type of trust
- country where the trust was established
- relevant identification information for the trustee (see under Individual or Company, as relevant)

For an Australian registered managed investment scheme (MIS), Regulated Trust (eg SMSF) or government superannuation fund:

- ARSN (for MIS)
- name of regulator and trust's ABN or registration / licensing details (for Regulated Trust)
- name of legislation establishing the fund (for government superannuation fund)

For all other trusts:

- identification information for one of the trustees
- name and residential address of all other trustees
- full name of all beneficiaries
- beneficiary membership classes (for example, unit holders, family members of named person, etc.)

Required documents

For an MIS, Regulated Trust or government superannuation fund, please provide **one** of the following:

- Original or certified copy or extract of the trust deed; or
- An original product disclosure statement, annual report or audited financial statements for the trust; or
- A copy or extract of legislation establishing the trust (government superannuation funds); or
- ASIC, ATO or other regulator online search.

For all other trusts, please provide one of the following:

- Original or certified copy or extract of the trust deed; or
- Notice issued by the ATO in the past 12 months; or
- Letter from solicitor or qualified accountant that confirms the name and existence of the trust.

If the trustee is a natural person, please also provide documentation required for a natural person (listed on page 1).

If the trustee is a foreign company, please also provide documentation required for companies (listed above).

Instructions regarding certification of original documents

“**Certified copy**” means a document that has been certified as a true copy of an original document by one of the persons described in paragraphs (1) to (2) below.

“**Certified extract**” means an extract that has been certified as a true copy of some of the information contained in a complete original document by one of the persons described in paragraphs (1) to (2) below.

People who can certify documents or extracts are *[italics added for ease of comprehension]*:

1. a Notary Public (for the purposes of the *Statutory Declaration Regulations* 1993);
2. an Australian consular officer or an Australian diplomatic officer (within the meaning of the *Consular Fees Act* 1955);

If one of these people is not available, please discuss alternative methods of certifying documents with the Trustee.

Wording on certification

The certifying officer must certify that:

- the document is a true copy of the original;
- the capacity under which he or she is certifying; and
- the date of certification.

Words to the following effect would be suitable:

I [name], [category of person listed above] certify that this [name of document], including the following [no.] pages, is a true and correct copy of the original document which has been sighted by me. [signature], [date].